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(Please scan this QR code to view the Red Herring Prospectus)



GENXAI ANALYTICS LIMITED

Corporate Identity Number: U74140RJ2007PLC024587

Our Company was originally incorporated and registered as a private limited company under the Companies Act, 1956 in the name and style of 'Harbinger Consulting Private Limited' vide certificate of incorporation dated June 12, 2007, bearing Corporate Identification Number U74140RJ2007PTC024587 issued by the Registrar of Companies, Jaipur, Rajasthan. Further, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting held on March 11, 2019, the name of our Company was changed from "Harbinger Consulting Private Limited" to "Harbinger Analytical Consulting Private Limited" and a fresh certificate of incorporation dated March 16, 2019 was issued by Registrar of Companies, Jaipur, Rajasthan. Thereafter, pursuant to the resolution passed by the shareholders at the Extra Ordinary General meeting held on April 07, 2022, the name of our Company was changed from "Harbinger Analytical Consulting Private Limited" to "Veeear Analytics Private Limited" and a fresh certificate of incorporation dated April 28, 2022 was issued by the Registrar of Companies, Jaipur, Rajasthan. Consequently, pursuant to the resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 05, 2024, the name of our Company was changed from "Veeear Analytics Private Limited" to "GenXAI Analytics Private Limited" and a fresh certificate of incorporation dated August 23, 2024 was issued by Registrar of Companies, Central Processing Centre, Manesar. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our members at the Extra Ordinary General Meeting held on September 12, 2025 and consequently the name of our Company was changed to 'GenXAI Analytics Limited' and a fresh certificate of incorporation was issued by Registrar of Companies, Central Processing Centre, Manesar dated September 24, 2025 bearing Corporate Identification Number U74140RJ2007PLC024587. For details of incorporation, change of name, and registered office of our Company, please refer to the chapter titled **"Our History and Certain Corporate Matters"** beginning on page 227 of the Red Herring Prospectus dated May 27, 2026 filed with the RoC ("Red Herring Prospectus" or "RHP").

Registered Office: 3rd Floor, Tower-7, Plot No.7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Rajasthan, India - 302 021. Telephone No: +91 9216043668; Website: <https://www.genxai.com/>; E-Mail: Secretarial@genxai.com; Contact Person: Neha Agarwal (Company Secretary and Compliance Officer)

PROMOTERS OF OUR COMPANY: RAKESH AGARWAL AND LAKSHMI AGARWAL

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 47,28,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF GENXAI ANALYTICS LIMITED ("THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND UP TO 1,80,000 EQUITY SHARES AGGREGATING UP TO ₹[•] LAKHS (CONSTITUTING UP TO [•]% OF THE POSTISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY) WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.35 % AND 25.01 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹110 TO ₹116 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

- QIB Portion: Not More than 50.00% of the Net Issue
- Individual Investors Portion: Not Less than 35.00% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15.00% of the Net Issue
- Market Maker Portion: 2,40,000 Equity Shares or 5.08% of the Issue
- Employee Reservation Portion : Up To 1,80,000 Equity Shares.

THE FLOOR PRICE IS 11.00 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 11.60 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025 AT THE FLOOR PRICE IS 21.96 TIMES AND AT THE CAP PRICE IS 23.15 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE LAST THREE YEARS SHOULD BE READ AS 81.39%.

The details of the Fresh Issue and the post-Issue market Capitalisation of the Company, each at the Floor Price (₹110) and the Cap Price (₹116), are given below

Particulars	At Floor Price of ₹110 per Equity Share – Up to No. of Equity Shares of Face Value of ₹10/- each	At Floor Price of ₹110 per Equity Share – Up to Amount (₹ in Lakhs)	At Cap Price of ₹116 per Equity Share – Up to No. of Equity Shares of Face Value of ₹10/- each	At Cap Price of ₹116 per Equity Share – Up to Amount (₹ in Lakhs)
Fresh Issue	47,28,000	5,182.80	47,28,000	5,466.48
Offer for Sale	-	-	-	-
Total Issue Size	47,28,000	5,182.80	47,28,000	5,466.48
Post-Issue Market Capitalization of the Company	1,79,43,160	19,719.97	1,79,43,160	20,796.59

BID/ISSUE PERIOD

ANCHOR INVESTOR BID/ISSUE OPENS/CLOSES ON: THURSDAY, JUNE 04, 2026*

BID/ISSUE OPENS ON: FRIDAY, JUNE 05, 2026

BID/ISSUE CLOSES ON**: TUESDAY, JUNE 09, 2026***

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

***The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

We are a technology-driven provider of enterprise performance and analytics solutions that enable organisations to streamline workflows, improve system performance, and enhance operational efficiency. Our solutions span across Enterprise Resource Planning (ERP), Enterprise Performance Management (EPM), Data Engineering and Analytics, Application Development, Generative AI solutions, and Web Development and Design. The Company integrate data and processes across finance, sales, operations, customer management and human resources into unified systems, enabling teams to work with a single source of information and make operational decisions more efficiently.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the Approved by audit committee and board of directors of our Company, pursuant to their resolution dated May 27, 2026 the above provided price band is justified based on quantitative factors/KPIs disclosed in the **"Basis for Issue Price"** section on page 119 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in **"Basis for Issue Price"** section on page 119 of the Red Herring Prospectus and provided below in the Advertisement.

RISK TO INVESTORS

For details refer to section titled **"Risk Factors"** on page 24 of the RHP.

- A substantial portion of our revenue is derived from a limited number of customers, with our top 10 customers contributing 65.23% of our total revenue from operations in Fiscal 2025. Any reduction in business from such customers, delay in payments, or inability to renew engagements on favourable terms may adversely affect our business, financial condition, and results of operations.
- A significant portion of our revenue is generated from customers located outside India, particularly from the United States. Accordingly, our business is exposed to risks arising from changes in foreign regulations, trade policies, visa and labour laws, geopolitical tensions, currency fluctuations, and macroeconomic conditions.
- Our business depends on the availability and retention of highly skilled professionals, including AI specialists, software engineers, and data scientists, and any inability to attract and retain such talent may adversely impact our operations.
- Our operations significantly depend on third-party platforms and strategic partnerships with technology providers, and any disruption or adverse change in such arrangements could affect our service delivery capabilities and financial performance.
- Our revenue is dependent on demand from key industries such as consumer goods, manufacturing, retail, technology, telecommunications, and BFSI sectors, and any adverse developments in these industries may impact our business and results of operations.
- Our existing office premises may not be sufficient to accommodate proposed new hires, and any delay or inability to secure additional leased office space may adversely affect our expansion plans and operations.
- Our platform may experience defects, outages, service interruptions, or integration challenges which could adversely affect customer relationships, reputation, and financial performance.
- The Company has not entered into binding agreements with cloud service providers, and any increase in infrastructure costs or delay in finalizing arrangements may adversely affect our business and growth prospects.
- Raj Kishore Khaware, Non-Executive Director of our Company are associated with entities engaged in similar or overlapping business activities, which may give rise to potential conflicts of interest and adversely affect our business and financial condition.
- The Company has not incurred expenditure towards independent research and development or scalable infrastructure, which may impact its competitiveness, scalability, and ability to respond to technological advancements.

AVERAGE COST OF ACQUISITION OF PROMOTERS

The average cost of subscription to Equity Shares by our Promoters is set forth in the table below:

Sr. No.	Name of the Promoters	No. of Equity Shares held	Average Cost of Acquisition per equity share (₹)
1.	Rakesh Agarwal	71,58,768	1.47
2.	Lakshmi Agarwal	47,72,574	2.84
	Total	1,19,31,342	

Comparison of Accounting Ratios with Industry Peers

Name of the Company	Revenue from Operations (₹ in lakhs)	Face Value per equity share (₹)	P/E	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV per equity share (₹)
Genx AI Analytics Limited	2,853.18	10	[•]^	5.01	5.01	85.49%	8.36
Listed Peers							
AIION-Tech Solutions Ltd.	8,890.00	10	14.25	2.86	2.86	12.16%	27.72
Latent view Analytics Limited	84,784.30	10	34.97	8.45	8.41	12.07%	72.65

^ to be included post finalization of issue price.

The financial information of our Company is based on the restated consolidated financial information for the year ended March 31, 2025.

Notes:

- P/E Ratio has been computed based on the closing market price of equity shares on NSE/BSE on April 10, 2025, divided by the Diluted EPS.
- Return on Net Worth (%) = Net Profit after tax as restated for the end of the year/period divided by Average Net worth as at the end of the fiscal/period.
- Average net worth means the average of the net worth of current and previous year/period. Net worth means the aggregate value of the paid-up share capital and reserves and surplus (excluding capital reserve and foreign currency translation reserve) of the current and previous financial year/period.
- Net Asset Value per share = Net Worth at the end of the year/period divided by weighted average no. of equity shares outstanding at the end of the year/period.

Return on Net Worth

Fiscal ended	RoNW(%)	Weight
Fiscal 2025	85.49%	3
Fiscal 2024	85.57%	2
Fiscal 2023	60.73%	1
Weighted Average	81.39%	
Nine months period ended December 31, 2025 (Not Annualised)	51.04%	

The financial information of our Company is based on the restated consolidated financial information for the year ended March 31, 2025.

Notes:

- Return on Net Worth (%) = Net Profit after tax attributable to owner of the company, as restated of the company divided by Average Net worth as at the end of the year/period.
- Average net worth means the average of the net worth of current and previous Financial year/Period. Net worth means the aggregate value of the paid-up share capital and reserve & Surplus (excluding Capital reserve and foreign currency translation reserve)
- Weighted average is aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. ((RoNW x Weight) for each year) / (Total of weights).

Weighted average cost of acquisition ("WACA")

- Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus:-

Period	Weighted Average Cost of Acquisition (₹)	Cap Price (₹116) is 'X' times the Weighted Average Cost of Acquisition	Range of Acquisition Price (₹) Lowest Price – Highest Price
Last one year, Last 18 months & Last 3 years	70.4	1.65	0-116

- The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

The details of the Equity Shares, excluding shares issued under ESOP and issuance of bonus shares, during the eighteen (18) months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling thirty (30) days ("Primary Issuance") are as follows:

Date of allotment	Number of shares issued	Face value (₹)	Issue Price per share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
June 5, 2025	13,380	10.00	4,365	Private Placement	Cash	584.04
September 09, 2025	7,334	10.00	4,365	Private Placement	Cash	320.13
Weighted average cost of acquisition						70.40*

*Adjusted for bonus shares allotted in the ratio of 61 Equity Shares for every one Equity Share held pursuant to board resolution dated September 25, 2025. (4365/62 = 70.40 per share)

- The price per share of our Company based on secondary sale/ acquisitions of shares (equity / convertible securities)

The details of secondary sale / acquisitions of Equity Shares or any convertible securities ("Security(ies)"), where the Promoter, members of the Promoter Group, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the eighteen (18) months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling thirty (30) days are as follows:

Date of Transfer	Name of Transferor	Name of Transferee	Number of Securities	Nature of securities	Face value of Securities (₹)	Price per specified security (₹)	Nature of transaction	Nature of consideration	Total Consideration (in ₹ lakhs)
December 31, 2024	Raj Kishore Khaware	Rakesh Agarwal	9,622	Equity share	10	377.70	Share transfer	Cash	36.34
December 31, 2024	Shivraj Khaware	Lakshmi Agarwal	10	Equity share	10	377.70	Share transfer	Cash	.04
December 31, 2024	Raj Kishore Khaware	Lakshmi Agarwal	9,612	Equity share	10	377.70	Share transfer	Cash	36.30
Weighted average cost of acquisition									6.09*

*Adjusted for bonus shares allotted in the ratio of 61 Equity Shares for every one Equity Share held pursuant to board resolution dated September 25, 2025. (377.70/62 = 6.09 per share)

Weighted average cost of acquisition, floor price and cap price

Type of Transactions	WACA (in ₹)	Floor Price (₹110)	Cap Price (₹116)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under ESOP 2018 and issuance of bonus shares, during the 18 months preceding the date of this certificate, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	70.40*	1.56	1.65
Weighted average cost of acquisition for last 18 months for secondary sale /acquisition of shares equity/convertible securities), where our Promoters or Promoter Group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	6.09*	18.06	19.05

Explanation for Issue Price / Cap Price being [•] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) along with our Company's key performance indicators and financial ratios for the Nine months period ended December 31, 2025 and for the Financial Years ended March 31, 2025, 2024 and 2023.

[•]

Explanation for Issue Price being [•] times price of face value

The Issue Price of ₹[•] has been determined by our Company, in consultation with the BRLM, on the basis of the demand from investors for the Equity Shares issued through the Book-Building Process and is justified of the Issue Price in view of the above qualitative and quantitative parameters.

Investors should read the abovementioned information along with **"Risk Factors"**, **"Our Business"** and **"Financial Information"** on pages "24", "193" and "269", respectively to have a more informed view.

The trading price of the Equity Shares could decline due to the factors mentioned in the section titled **"Risk Factors"** beginning on page "24" or any other factors that may arise in the future and you may lose all or part of your investments.

TRACK RECORD OF THE BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue have handled nil public issues in the current financial year and 8 Public Issues in the preceding two financial years, out of which 0 issues closed below the offer price on listing date.

Name of the BRLM	Total Issue		Issue closed below IPO price on listing date
	Mainboard	SME	
Choice Capital Advisors Private Limited	5	4	0

Continued on next page.

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ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: There have been no transactions in the equity shares of the Company by the Promoters or members of the Promoter Group aggregating to 1% or more of the paid-up equity share capital of the Company from the date of filing of the Draft Red Herring Prospectus till the date of this Pre-Issue and Price Band Advertisement.

Pre issue of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Issue Shareholding as at the Date of Red Herring Prospectus			Post-Issue Shareholding as at Allotment ²⁾			
	Shareholders	Number of Equity Shares ⁽¹⁾	Shareholding (%) ⁽¹⁾	At the lower end of the price band (₹110)	Shareholding (%) ⁽¹⁾	At the upper end of the price band (₹116)	Shareholding (%) ⁽¹⁾
A. Promoter							
1	Rakesh Agarwal	71,58,768	54.17	71,58,768	39.90	71,58,768	39.90
2	Lakshmi Agarwal	47,72,574	36.11	47,72,574	26.60	47,72,574	26.60
Sub Total		1,19,31,342	90.28	1,19,31,342	66.49	1,19,31,342	66.49
B. Promoter Group							
1	Nil	Nil	Nil	Nil		Nil	
Total		1,19,31,342	90.28	1,19,31,342	66.49	1,19,31,342	66.49
Additional top 10 shareholder							
1	Aadishakti Steels	2,13,404	1.61	2,13,404	1.19	2,13,404	1.19
2	Garv Agarwal	1,56,240	1.18	1,56,240	0.87	1,56,240	0.87
3	anshu	1,41,980	1.07	1,41,980	0.79	1,41,980	0.79
4	Sunita Agrawal	1,19,350	0.9	1,19,350	0.67	1,19,350	0.67
5	Abhisek Tibrewal HUF	70,990	0.54	70,990	0.40	70,990	0.40
6	Mridul Agarwal	70,990	0.54	70,990	0.40	70,990	0.40
7	Nidhi Aggarwal	70,990	0.54	70,990	0.40	70,990	0.40
8	Saloni Ramratan Chirania	65,348	0.49	65,348	0.36	65,348	0.36
9	SP Holdings	56,730	0.43	56,730	0.32	56,730	0.32
10	Nitesh Agarwal	42,594	0.32	42,594	0.24	42,594	0.24
		1,29,39,958.00	97.90	1,29,39,958.00	72.11	1,29,39,958.00	72.11

1) Includes all options, if any, that have been exercised until date of Prospectus and any transfers of Equity Shares by existing shareholders after the date of the pre-Issue and Price Band advertisement until the date of the Prospectus.

For further details, please refer to the chapter titled "Capital Structure" beginning on Page 80 of the Red Herring Prospectus.



BASIS FOR ISSUE PRICE

The section titled "Basis for Issue Price" on page 119 of the Offer Document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.choiceindia.com for the "Basis for Issue Price" updated with the above price band. (You may scan the QR Code for accessing the website of Choice Capital Advisors Private Limited.)

AN INDICATIVE TIMETABLE IN RESPECT OF THE ISSUE IS SET OUT BELOW:

Submission of Bids (other than Bids from Anchor Investors)			Bid/Issue Program	
Bid/Issue Period (except the Bid/Issue Closing Date)			Event	Indicative Dates
Submission and revision of Bids			Bid/ Issue Opening Date ¹	Friday, June 05, 2026
			Bid/ Issue Closing Date ^{1,2}	Tuesday, June 09, 2026
Bid/Issue Closing Date* Tuesday June 09, 2026			Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Wednesday, June 10, 2026
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors, other than QIBs and Non-Institutional Investors			Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account* (T+2)	Thursday, June 11, 2026
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)			Credit of Equity Shares to Demat Accounts of Allottees (T+2)	Thursday, June 11, 2026
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)			Commencement of Trading of the Equity Shares on the Stock Exchange (T+3)	Friday, June 12, 2026
Submission of Physical Applications (Bank ASBA)			¹ Our Company, in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations.	
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)			² Our Company, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI (ICDR) Regulations.	
Modification/ Revision/ Cancellation of Bids			³ The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories ³			⁴ In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding four Working Days from the Bid/ Issue Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day for the entire duration of delay exceeding four Working Days from the Bid/ Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The Book Running Lead Manager shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the agreements to be entered into by and between the Company and the relevant intermediaries, to the extent applicable.	
Upward revision of Bids by Individual Investors				

* UPI mandate end time was at 5:00 p.m. on the Bid/ Issue Closing Date.

* Individual Investors, QIBs and Non-Institutional Bidders could neither revise their bids downwards nor cancel/withdraw their Bids.

ASBA*

Simple, Safe, Smart way of Application-
Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.

Mandatory in Public Issues.
No cheque will be accepted.



UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Retail Portion, (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 339 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail ID: ipo.upi@npci.org.in. For Issue related grievance investors may contact: Choice Capital Advisors Private Limited - Nimisha Joshi/ Ankita Sharma (+91 22 6707 9999/ 7919) (Email: gal ipo@choiceindia.com).

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional working days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding Ten Working Days. In cases of force majeure, banking strike, or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum period of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for domestic mutual funds and life insurance companies and pension funds, out of which 33.33% shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds and 6.67% for life insurance companies and pension funds at or above the Anchor Investor Allocation Price. Any under-subscription in the reserved category for life insurance companies and pension funds may be allocated to domestic Mutual. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of individual investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" beginning on page 339 of the Red Herring Prospectus.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 227 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 391 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Red Herring Prospectus, the Authorized Share Capital is ₹2,00,00,00,000 lakhs divided into 2,00,00,00,000 Equity Shares of ₹10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue ₹1,321.56 lakhs divided into 1,32,15,610 Equity Shares of ₹10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 82 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our company, Sanjay Kumar soni 2,500 Equity shares, Sanjay Yadav 2,500 Equity shares, Gajendra S. Shrivastava 2,500 equity shares, Sanjay Harpavat 2,500 Equity shares and Sanjay Kumar 2,500 Equity share aggregation to 12,500 equity share of ₹10 each. Details of the main objects of the Company as contained in the Memorandum of Association, see section titled "History and other Corporate Matters" on page 227 of the Red Herring Prospectus. For details of the share capital and capital structure of the company see section titled "Capital Structure" on page 80 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on the National Stock Exchange of India Limited (NSE EMERGE), in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received an in-principle approval letter dated March 24, 2026 from NSE Emerge for using its name in this Offer document for listing our shares on the NSE Emerge. For the purpose of this Issue, the designated Stock Exchange will be National Stock Exchange of India Limited (NSE). A signed copy of the Red Herring Prospectus has been filed and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of this Red Herring Prospectus until the Bid/ Issue Closing Date, please refer to the chapter titled "Material Contracts and Documents for Inspection" beginning on page 391 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Red Herring Prospectus has been filed with SEBI in terms of the Regulation 246 (5) of the SEBI ICDR Regulations, and the SEBI has not issued any observation on Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 314 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF NSE (NSE EMERGE) (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Offer Document of the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE on page 317 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For making an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Choice Capital Advisors Private Limited Address: Sunil Patodia Tower, Plot No. 156-158, J.B Nagar, Andheri (East), Mumbai 400 099, Maharashtra Tel No.: +91 22 6707 9999 / 7919; Email: gal.ipo@choiceindia.com Investor Grievance ID: investorgrievances_advisors@choiceindia.com Website: www.choiceindia.com ; Contact Person: Nimisha Joshi/ Ankita Sharma SEBI Registration No: INM000011872		Bigshare Services Private Limited Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai 400093, Maharashtra, India. Tel No.: 022-62638200; Email: ipo@bigshareonline.com ; Website: www.bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Babu Rapheal C.; SEBI Registration No: INR000001385	Neha Agarwal GenXAI Analytics Limited 3rd Floor, Tower-7, Plot No.7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Rajasthan, India 302 021. Telephone: +91 9216043668; Email: Secretarial@genxai.com

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, GENXAI ANALYTICS LIMITED, Telephone No: +91 9216043668; Registered Office of Book Running Lead Manager, Choice Capital Advisors Private Limited, Tel No.: +91 22 6707 9999/ 7919; Syndicate Member, Choice Equity Broking Private Limited, Tel No.: 022-67079999/867, and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available on the website of SEBI www.sebi.gov.in at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.choiceindia.com and the website of the Issuer Company at <https://www.genxai.com/>.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.choiceindia.com and the website of the Issuer Company at <https://www.genxai.com/>.

SYNDICATE MEMBER: Choice Equity Broking Private Limited.

SHARE ESCROW AGENT / BANKER TO THE ISSUE / PUBLIC ISSUE ACCOUNT BANK / ESCROW COLLECTION BANK / REFUND BANK/SPONSOR BANK: ICICI Bank Limited.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the section titled "Issue Procedure" on page 339 of the Red Herring Prospectus. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated May 27, 2026.

For GENXAI ANALYTICS LIMITED

Sd/-
Rakesh Agarwal
Managing Director
DIN: 07678298

Date : May 28, 2026
Place : Jaipur, Rajasthan

Disclaimer: GENXAI ANALYTICS LIMITED has filed a Red Herring Prospectus dated May 27, 2026 with the Registrar of Companies. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Choice Capital Advisors Private Limited at www.choiceindia.com, the website of the NSE at www.nseindia.com and the website of the Issuer Company at <https://www.genxai.com/>. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 24 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those issue and sales occur. There will be no public issuing in the U.S.

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